



Division of Disability & Rehabilitative Services  
Quarterly Financial Review

*Peter A. Bisbecos, Director*

# DDRS Expenditures and Budget: Total Dollars (in thousands)

Expenses	SFY08 YTD Actual	SFY08 YTD Budget	Variance	SFY08 Forecast	SFY08 Budget	Variance
<b>Medicaid</b>						
Waivers	\$105,065	\$103,549	(\$1,516)	\$453,591	\$452,074	(\$1,517)
ICF/MR	\$66,649	\$65,826	(\$823)	\$274,487	\$273,664	(\$823)
State Plan Services/PCCM Admin Fees	\$14,421	\$14,670	\$249	\$64,477	\$64,727	\$250
<b>Total Medicaid</b>	<b>\$186,135</b>	<b>\$184,045</b>	<b>(\$2,090)</b>	<b>\$792,555</b>	<b>\$790,465</b>	<b>(\$2,090)</b>

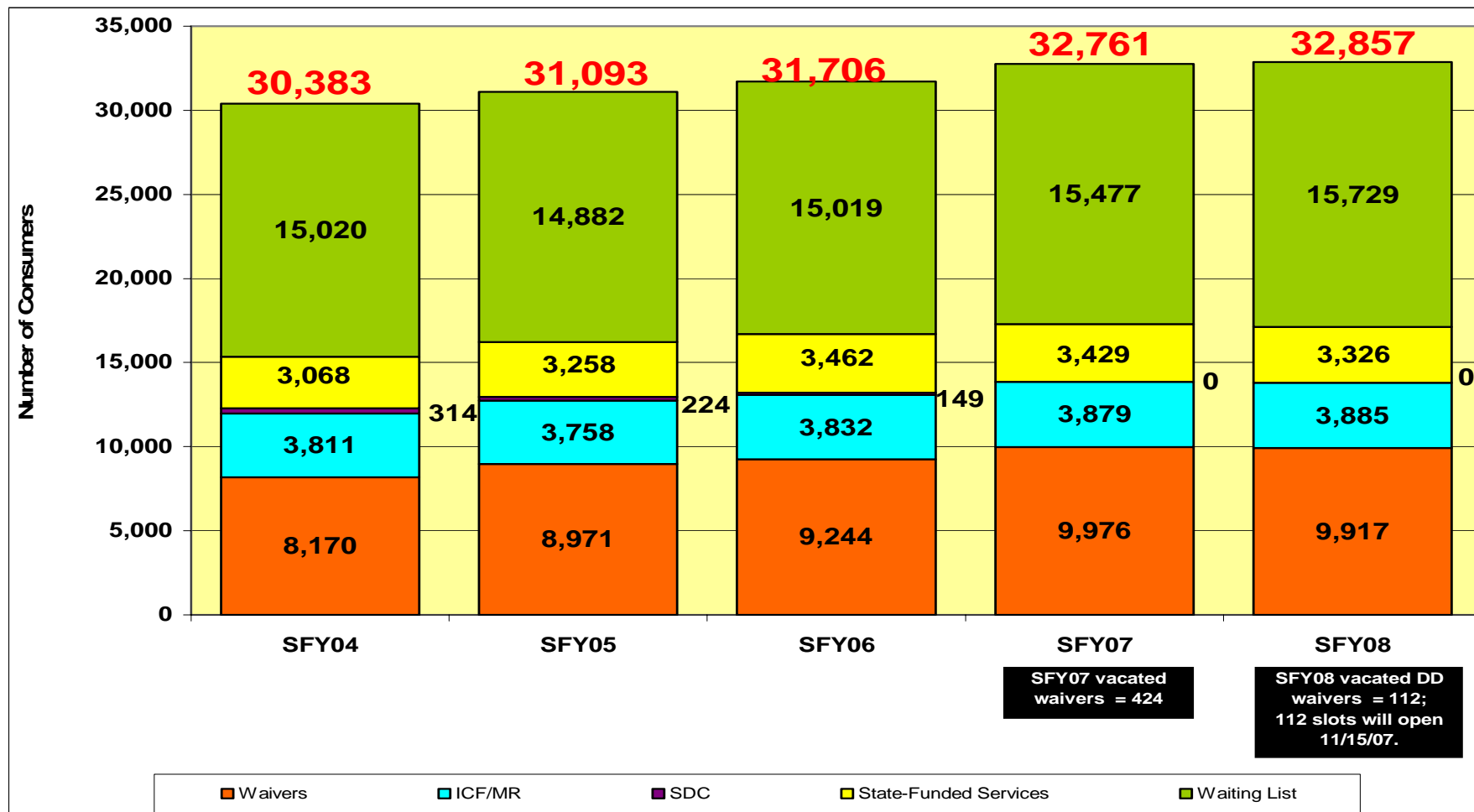
<b>Non-Medicaid</b>						
DDRS Administration	\$195	\$150	(\$45)	\$600	\$600	\$0
Bureau of Developmental Disability Services Admin. (BDDS)	\$5,683	\$7,370	\$1,687	\$29,770	\$29,479	(\$291)
New Initiatives						
Crisis	\$1,631	\$1,950	\$319	\$6,524	\$7,800	\$1,276
OASIS	\$0	\$479	\$479	\$2,532	\$1,914	(\$618)
Outreach	\$97	\$622	\$525	\$2,488	\$2,488	\$0
Case Management*	\$0	\$0	\$0	\$4,471	\$0	(\$4,471)
State Funded Services**	\$7,093	\$5,711	(\$1,382)	\$28,372	\$22,844	(\$5,528)
Bureau of Quality Improvement Services (BQIS)	\$515	\$4,391	\$3,876	\$17,139	\$17,564	\$425
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Bureau of Child Development (BCD)	\$17,034	\$16,940	(\$95)	\$67,758	\$67,758	\$0
Disability Determination Bureau (DDB)	\$8,758	\$9,000	\$242	\$35,032	\$36,000	\$968
<b>Total Non-Medicaid</b>	<b>\$59,936</b>	<b>\$69,085</b>	<b>\$9,149</b>	<b>\$272,231</b>	<b>\$276,341</b>	<b>\$4,110</b>

<b>Total Expenses</b>	<b>\$246,071</b>	<b>\$253,130</b>	<b>\$7,059</b>	<b>\$1,064,786</b>	<b>\$1,066,806</b>	<b>\$2,020</b>
<b>State Budget Impact</b>	<b>\$85,714</b>	<b>\$93,388</b>	<b>\$7,675</b>	<b>\$382,973</b>	<b>\$373,554</b>	<b>(\$9,420)</b>

\* Transfer from Medicaid Assistance to Case Management - \$8.4M

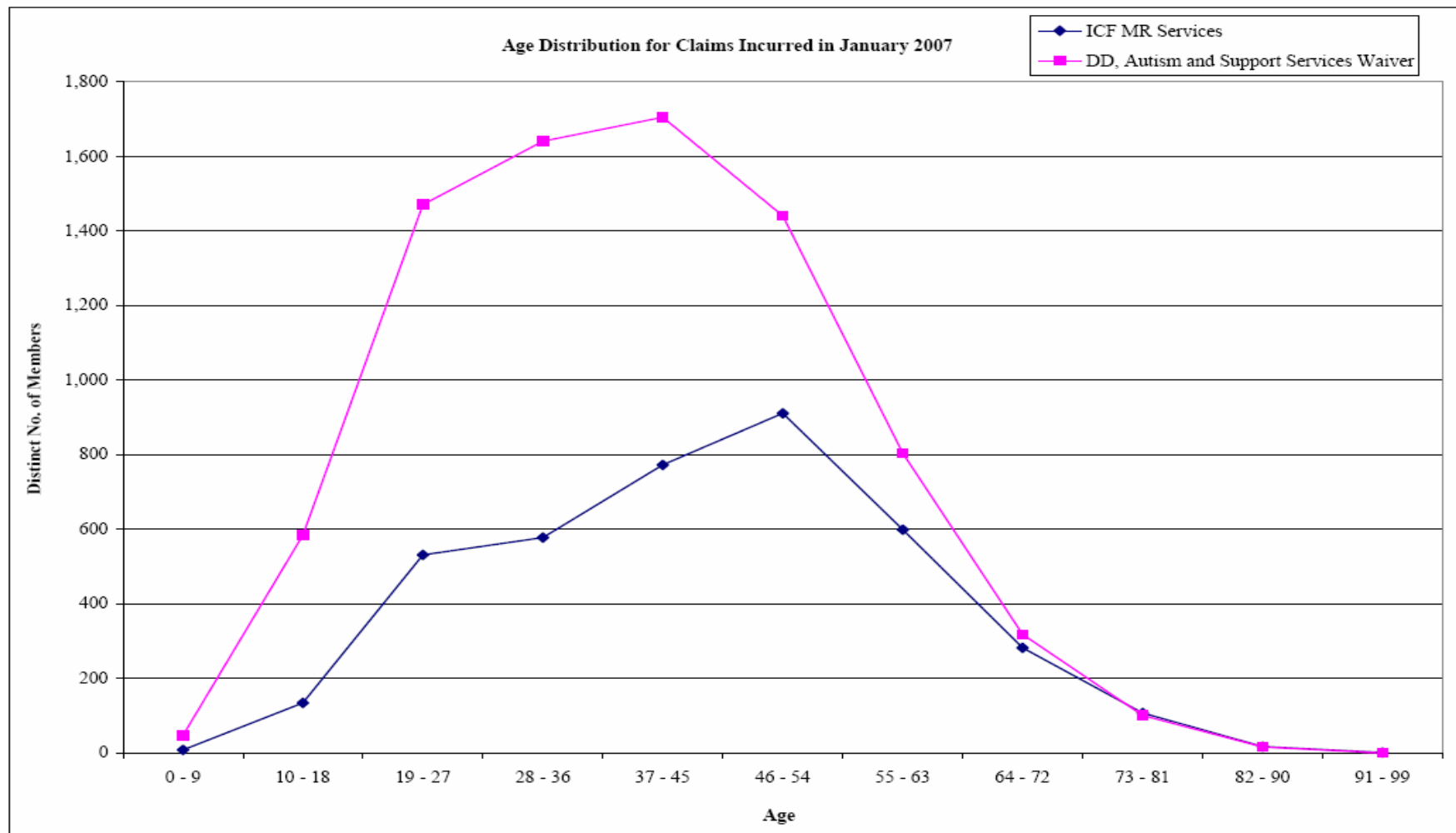
\*\* Budget is less the transfer to Medicaid Assistance from Residential Services - \$103.3M and Day Services - \$9.5M

# All Consumers Receiving Service Actual Placements and Waiting List

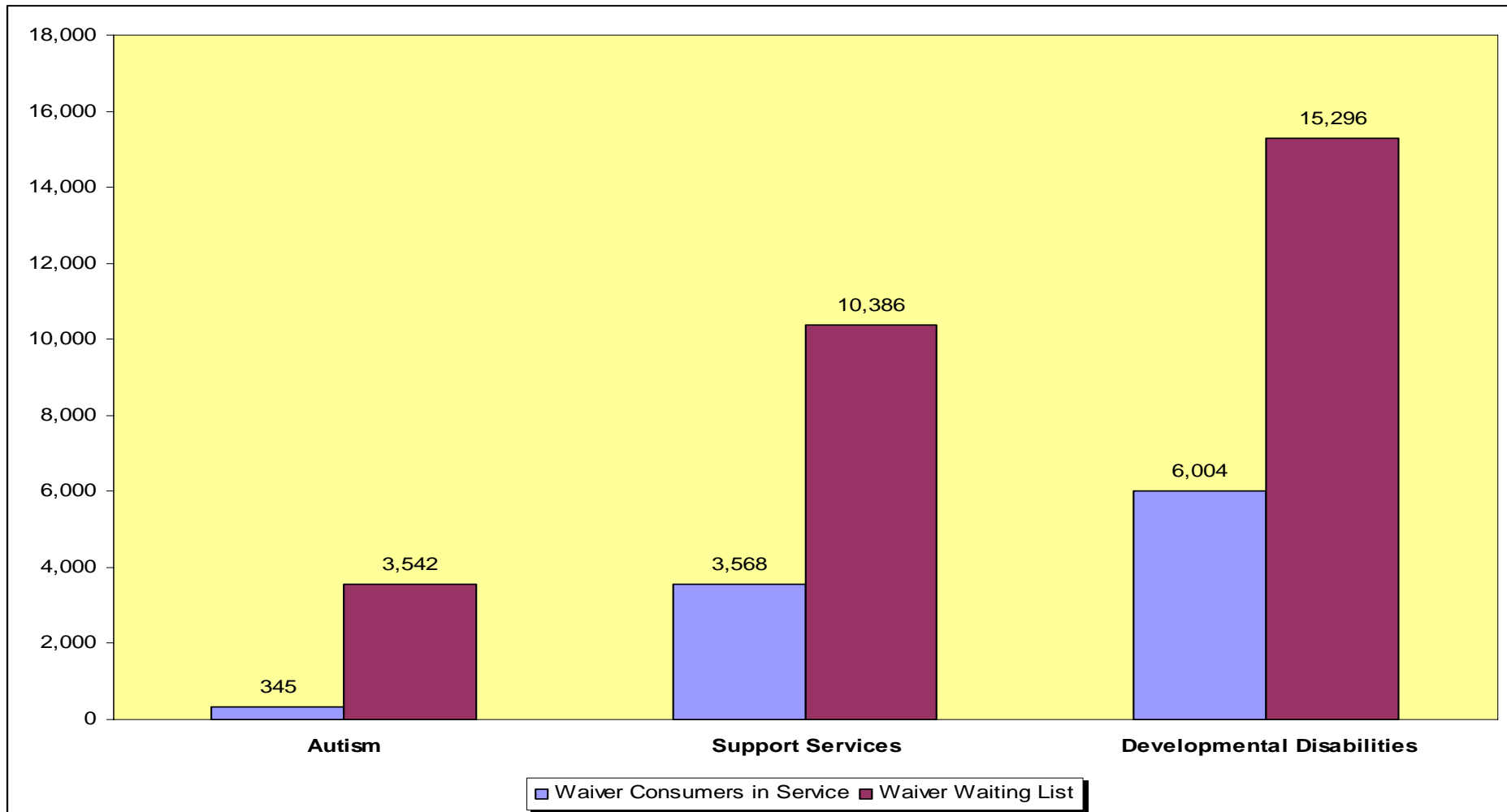


\* **Waiver Year End: Support Services - 3/31; Developmental Disabilities - 9/30; Autism - 12/31.**

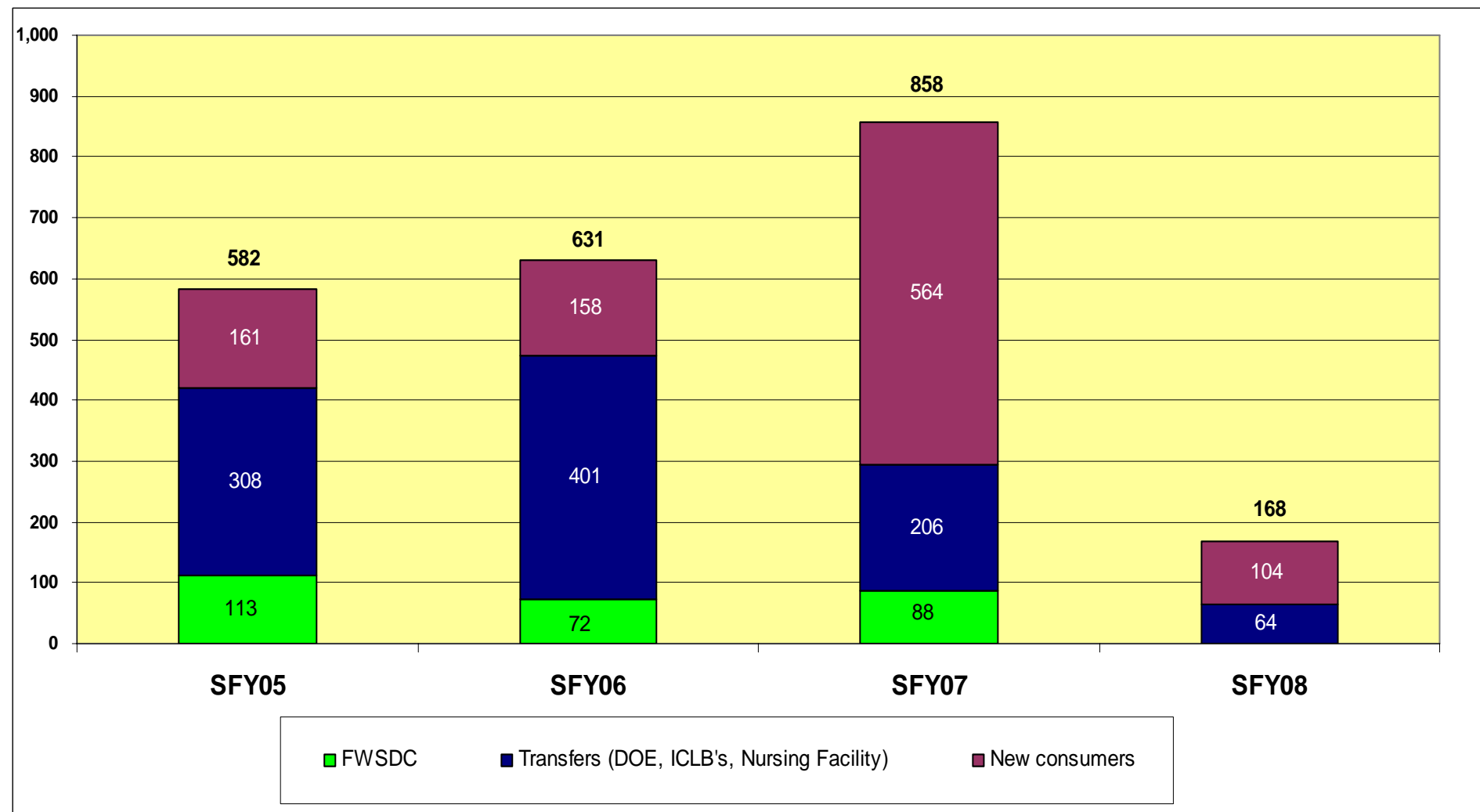
# Age Distribution for Waiver & ICF/MR January 2007



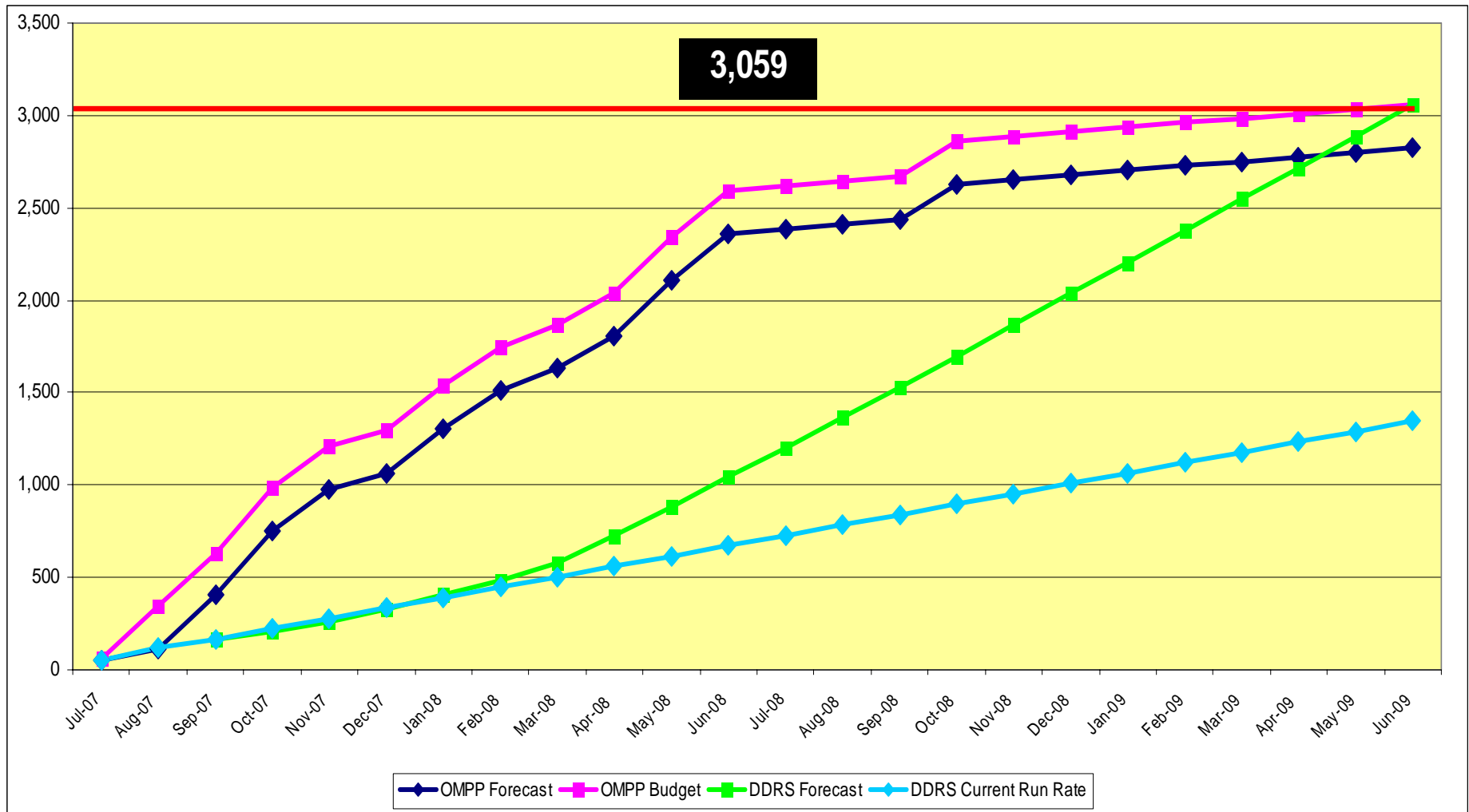
# Waiver Consumers in Service & Waiting List SFY08 – September 2007



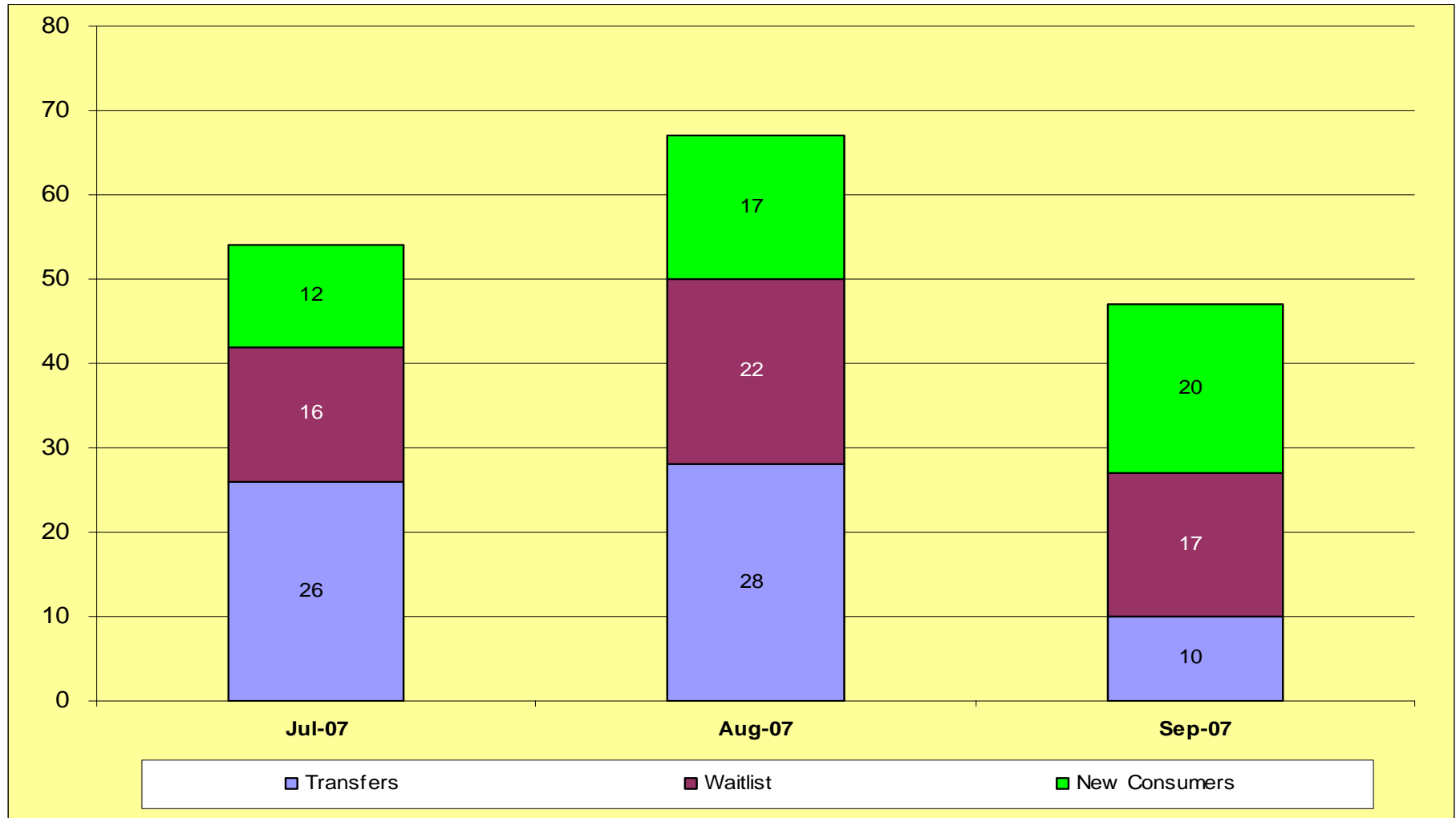
# New Waiver Consumers in Service by SFY SFY05 – SFY08



# Projected New Waiver Consumers in Service SFY08 – SFY09

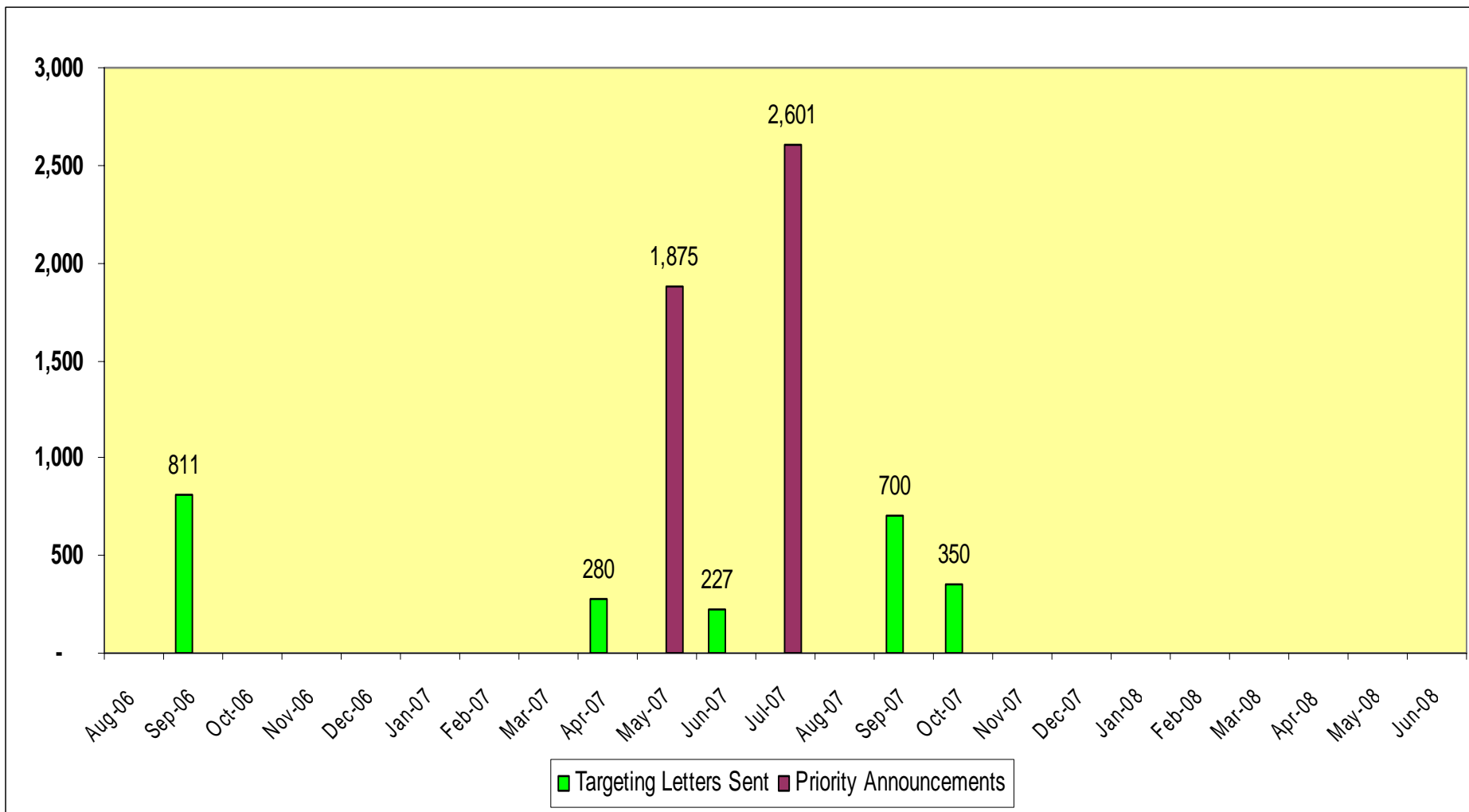


# New Waiver Consumers in Service by Month SFY08 – September 2007





# Waiver Targeting by Month SFY07 – SFY08



# Consumers Receiving Service Actual and Forecast

## Expenditures by State Fiscal Year\*

	SFY04	SFY05	SFY06	SFY07	<i>Forecast</i>	
	SFY04	SFY05	SFY06	SFY07	SFY08	SFY09
ICF/MR Expenditures	\$ 233,859	\$ 244,497	\$ 248,225	\$ 258,493	\$ 274,487	\$ 286,484
ICF/MR Consumers	3,811	3,758	3,878	3,931	4,034	4,050
<b>Average Cost per Consumer</b>	<b>\$ 61.36</b>	<b>\$ 65.06</b>	<b>\$ 64.01</b>	<b>\$ 65.76</b>	<b>\$ 68.04</b>	<b>\$ 70.74</b>

	SFY04	SFY05	SFY06	SFY07	<i>Forecast</i>	
	SFY04	SFY05	SFY06	SFY07	SFY08	SFY09
Waiver Expenditures	\$ 368,000	\$ 379,000	\$ 383,305	\$ 402,744	\$ 453,591	\$ 480,988
Waiver Consumers	8,170	8,971	9,065	9,429	10,973	12,059
<b>Average Cost per Consumer</b>	<b>\$ 45.04</b>	<b>\$ 42.25</b>	<b>\$ 42.28</b>	<b>\$ 42.71</b>	<b>\$ 41.34</b>	<b>\$ 39.89</b>

\*Expenditures (in thousands)

### Note

- \*Does not include State Plan Service Expenditures for these recipients.
- \*Consumers are Medicaid enrollees with the appropriate level of care.
- \*ICF/MR includes only Small Group Homes and Large Private Facilities (does not include State Facilities).
- \*Waivers include the DD, SS, and Autism waivers.

# Status of FWSDC Population

219 Consumers in FWSDC

Medicaid State Savings from closure of FWSDC: \$24 Million

## Current Medicaid Costs

Waiver - \$5.9M  
Medically Fragile Group Home: \$1.2M  
Development Group Home: \$.1M  
Nursing Facility: \$.1M

**Total Medicaid Costs \$7.3M**

**Medicaid State Savings from  
Transition of FWSDC: \$16.7M**  
(171 Consumers)

## Current State "New" Costs

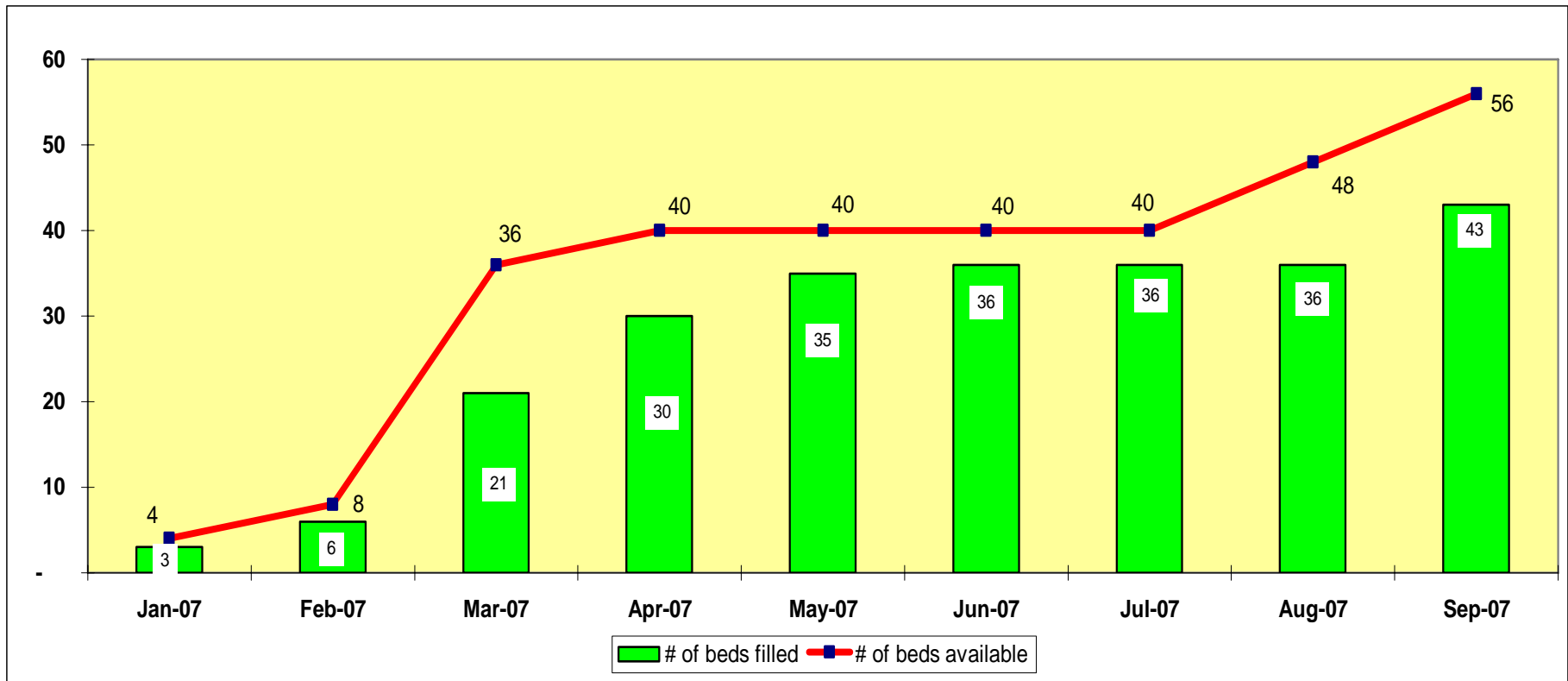
ESN Homes - \$6.9M  
Out of State: \$1.1M  
State Operated Facility: \$2.7M

**Total "New" Costs \$10.7M**

**New Stateline Costs from  
Transition of FWSDC: \$10.7M**  
(44 Consumers)

**Net Savings ► \$6 Million**

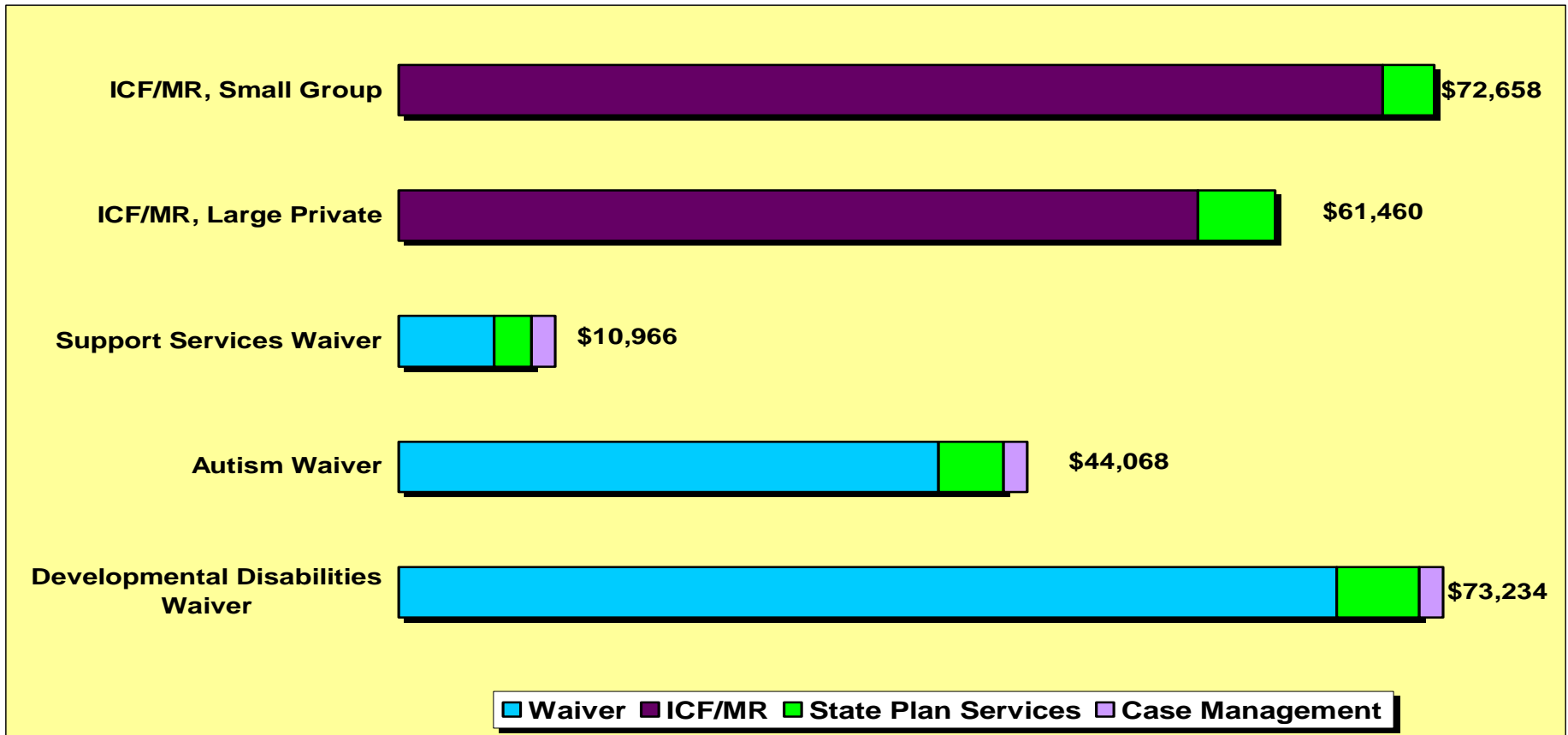
# Extensive Support Need (ESN) Homes Occupied vs. Total Beds Available



**Note:**

* January - September 2007:	<u>\$865,925</u>	Stateline \$ paid for vacant beds.
* January - September 2007:	<u>\$3,652,275</u>	Stateline \$ paid for occupied beds.
* July - September 2007:	<u>\$323,000</u>	Stateline \$ paid for vacant beds.
* July - September 2007:	<u>\$1,552,300</u>	Stateline \$ paid for occupied beds.

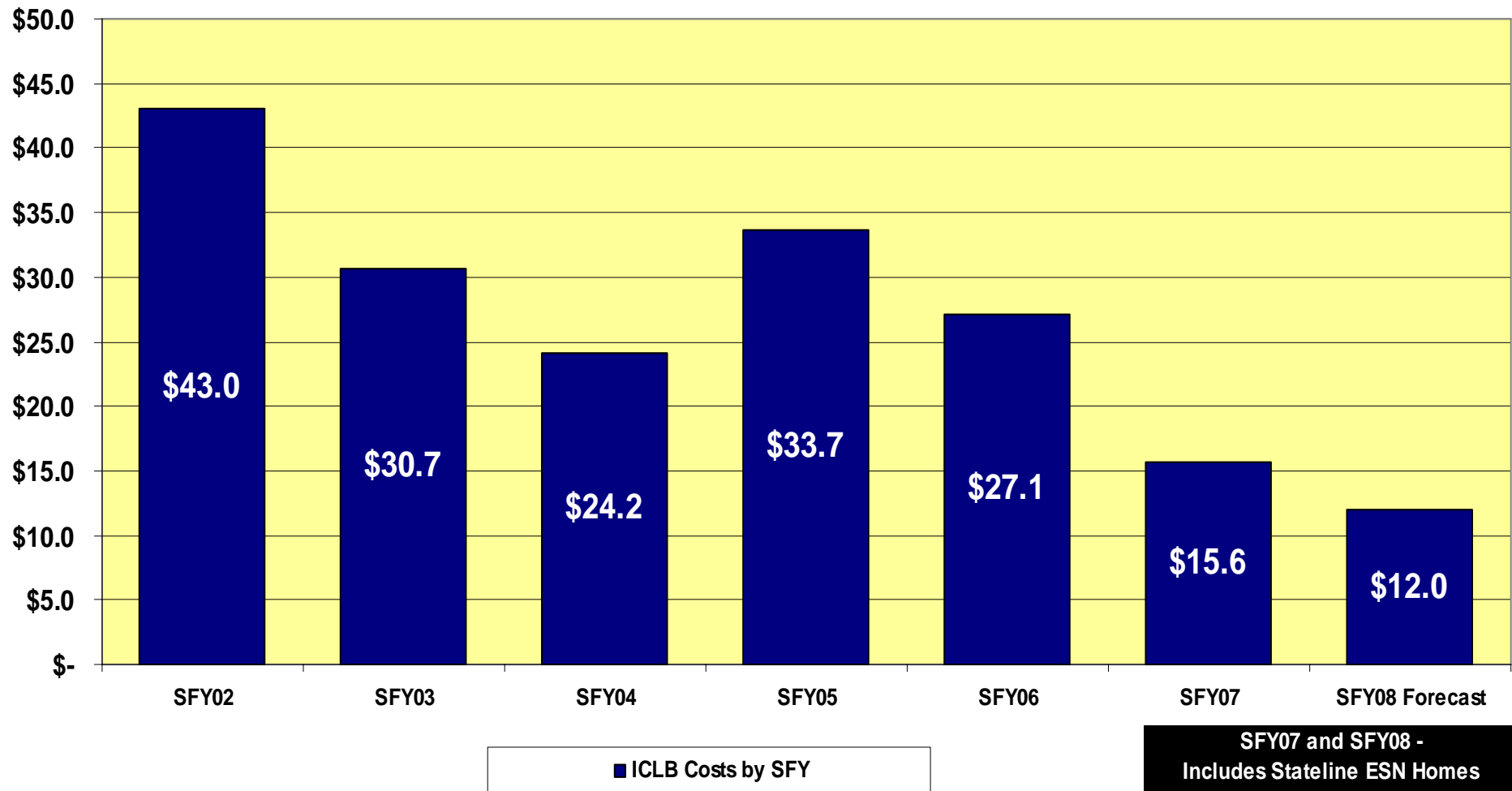
# Average Annual Cost per Consumer



## Notes:

- \*Cost is shown per enrolled consumer, consistent with costs shown on the MFR.
- \*Prescription Drugs is by far the largest State Plan Service expenditure for these populations.
- \*Costs do not include Oasis, Buy-In, Clawback, Pharmacy Rebates, or TPL.

# Residential Stateline Costs per SFY (Actual and Forecast)

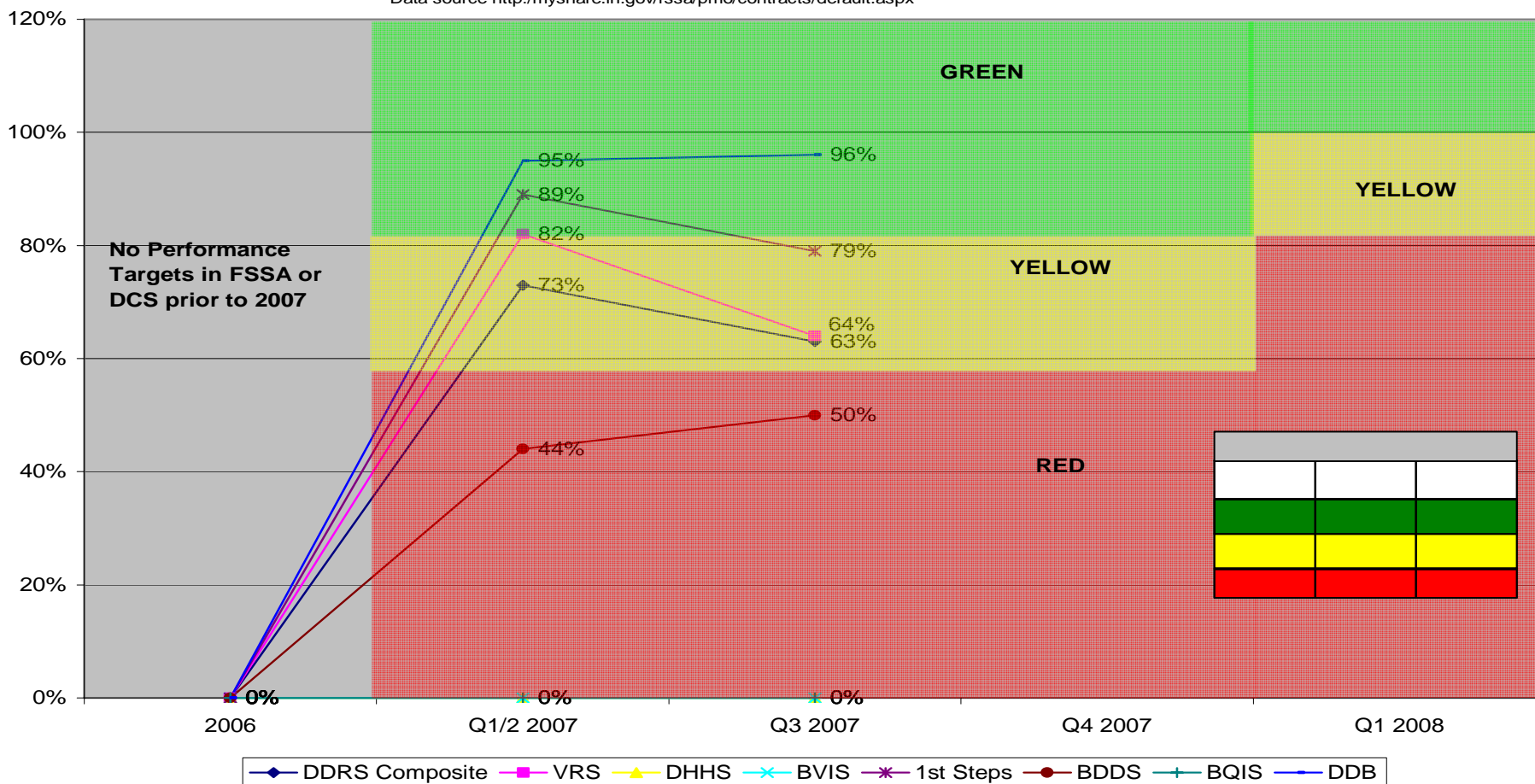


# Status of DDRS Contracts

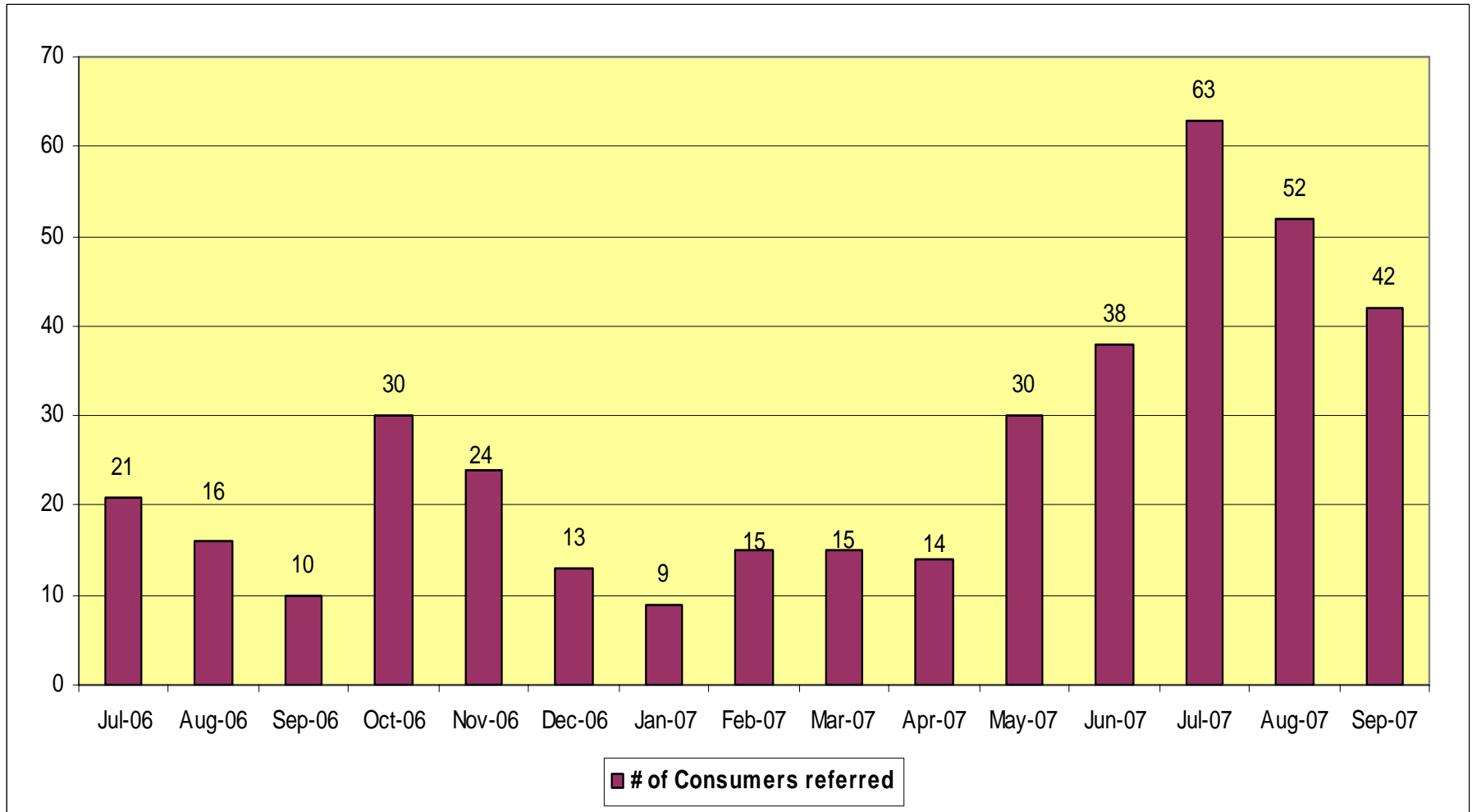
## DDRS On-Time Contracting KPI

\* Contracts are currently being tracked and monitored by the contract improvement operations team.

\* Data source <http://myshare.in.gov/fssa/pmo/contracts/default.aspx>



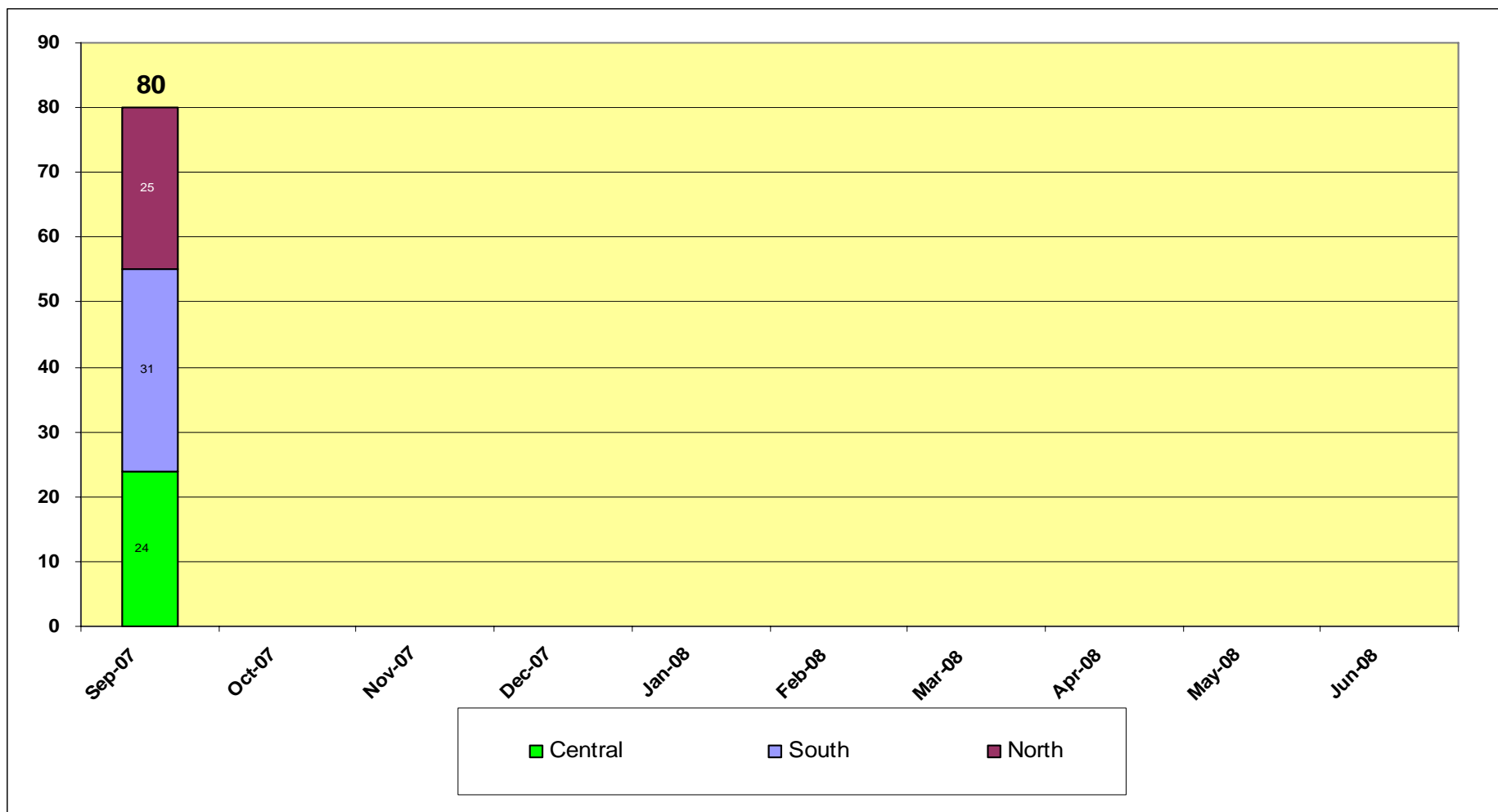
# Outreach Referrals by Month





# Crisis Assistance by Month

## SFY08 – September 2007



# VR RANKING

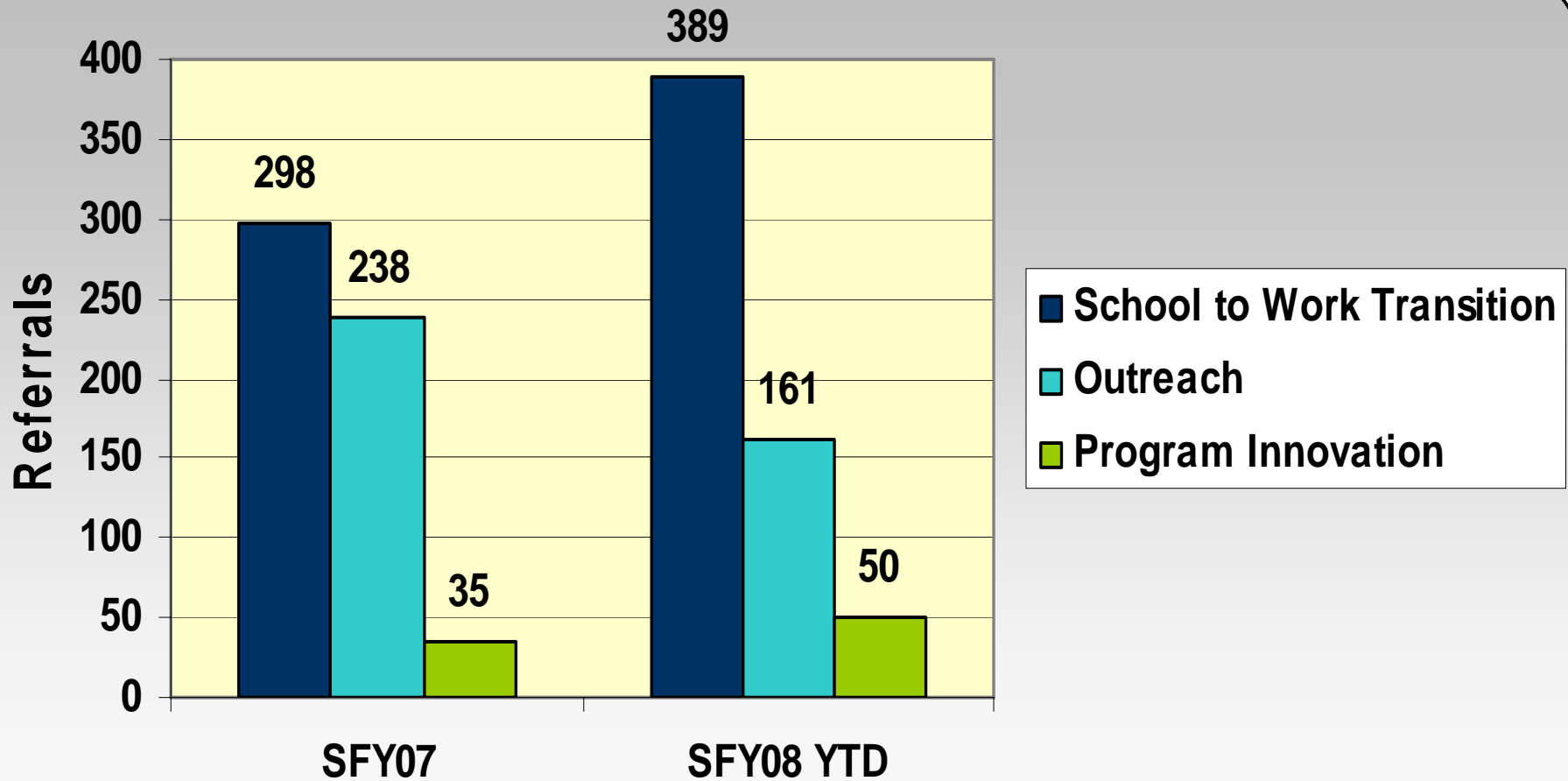
*Congratulations...*

Bureau of Rehabilitation Services  
Administration ranked Indiana

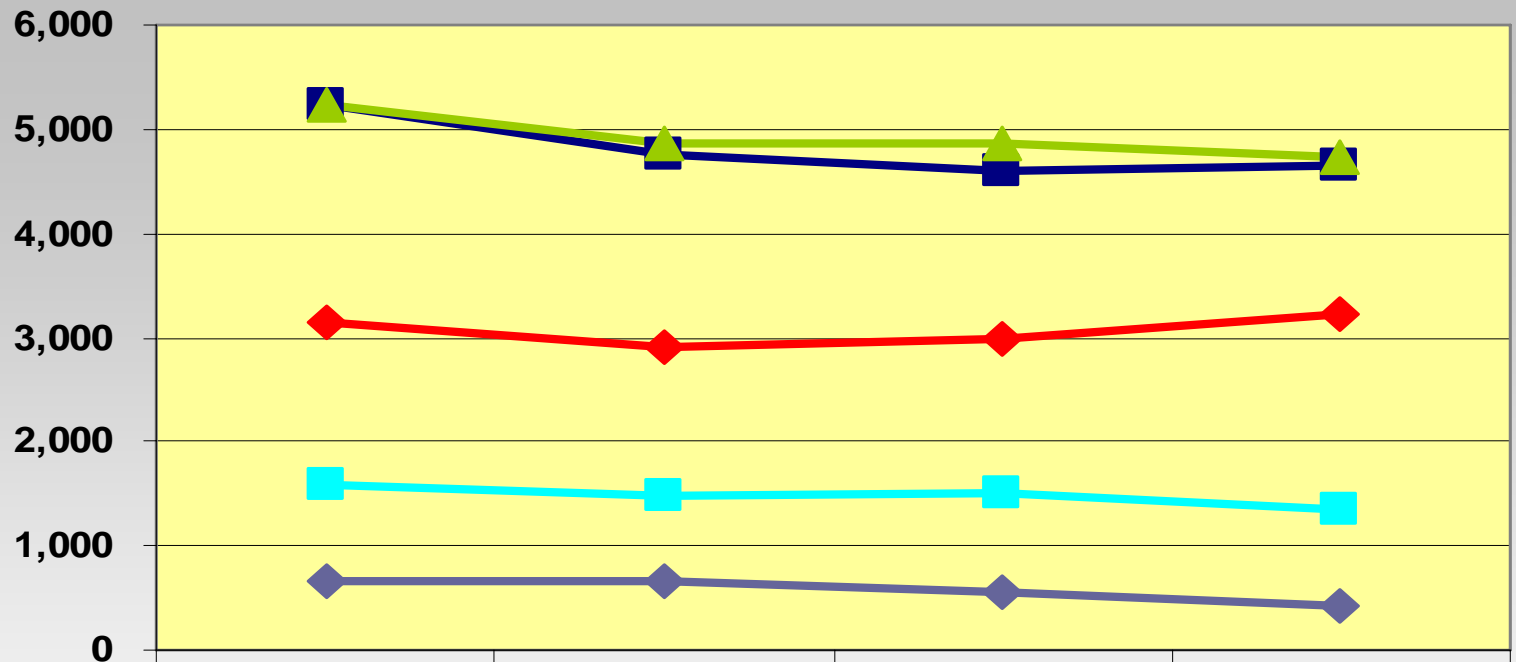
**best of all agencies**

in terms of % of funding that is spent  
on client services vs. administration

# VR MOE Grant Referrals by SFY



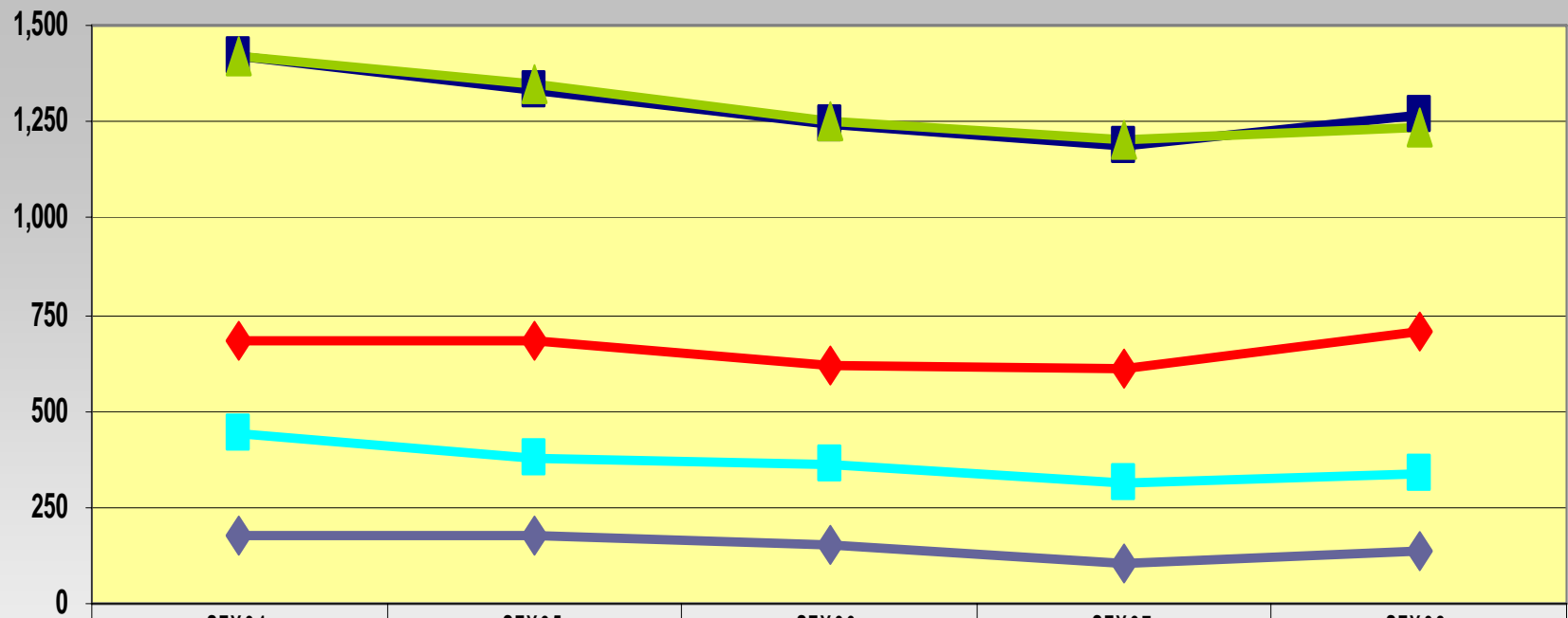
# VR Applicants by Age Group by SFY



<span style="color: red;">◆</span> < 23 (Transition)	SFY04	SFY05	SFY06	SFY07
	3,136	2,917	2,996	3,233
<span style="color: blue;">■</span> 23 to 40	5,221	4,758	4,590	4,660
<span style="color: green;">▲</span> 41 to 55	5,230	4,861	4,858	4,727
<span style="color: cyan;">■</span> 56 to 65	1,597	1,480	1,504	1,349
<span style="color: purple;">◆</span> > 65	668	656	568	420

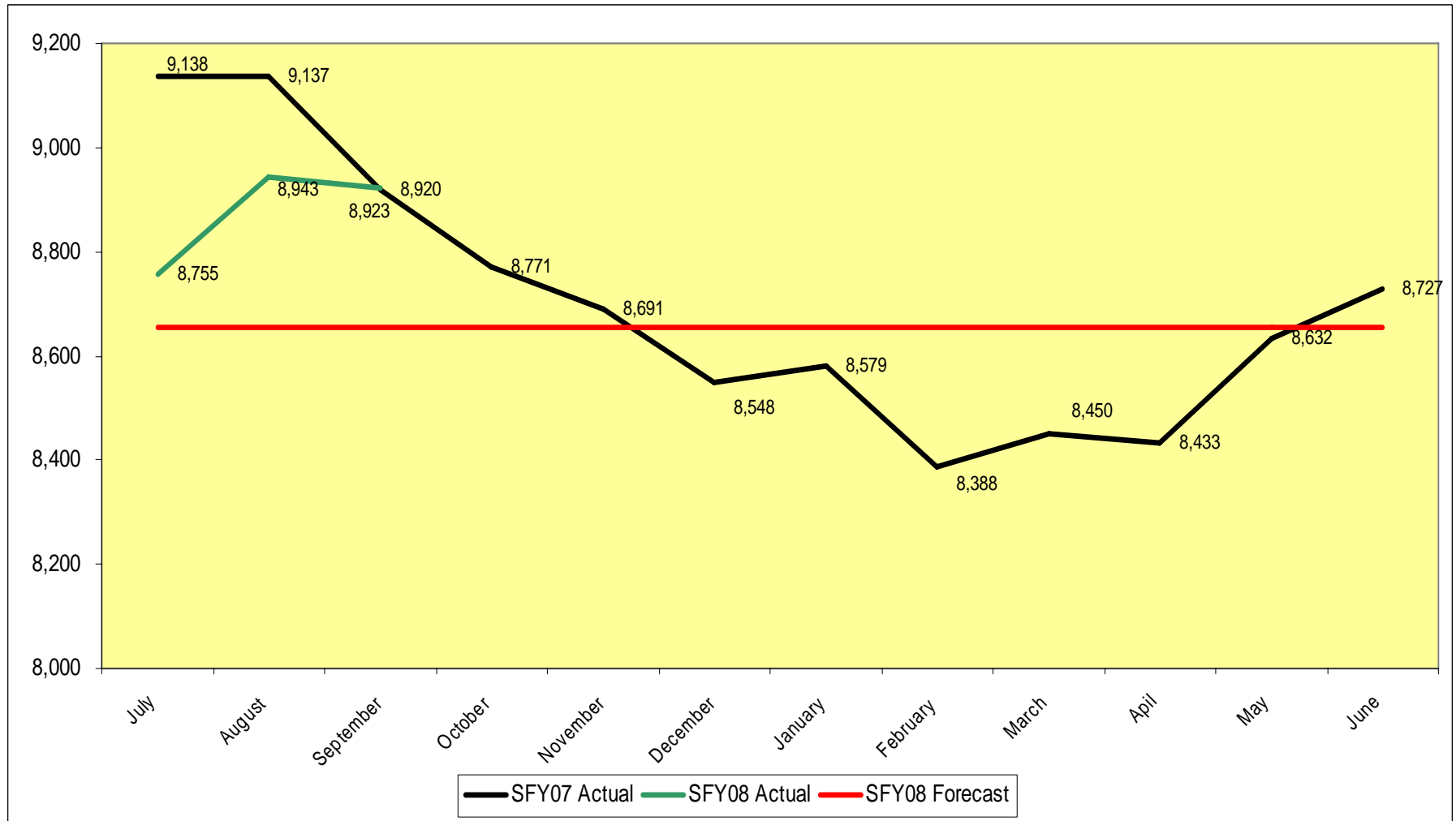
# VR Applicants by Age Group

## First Quarter Counts by SFY

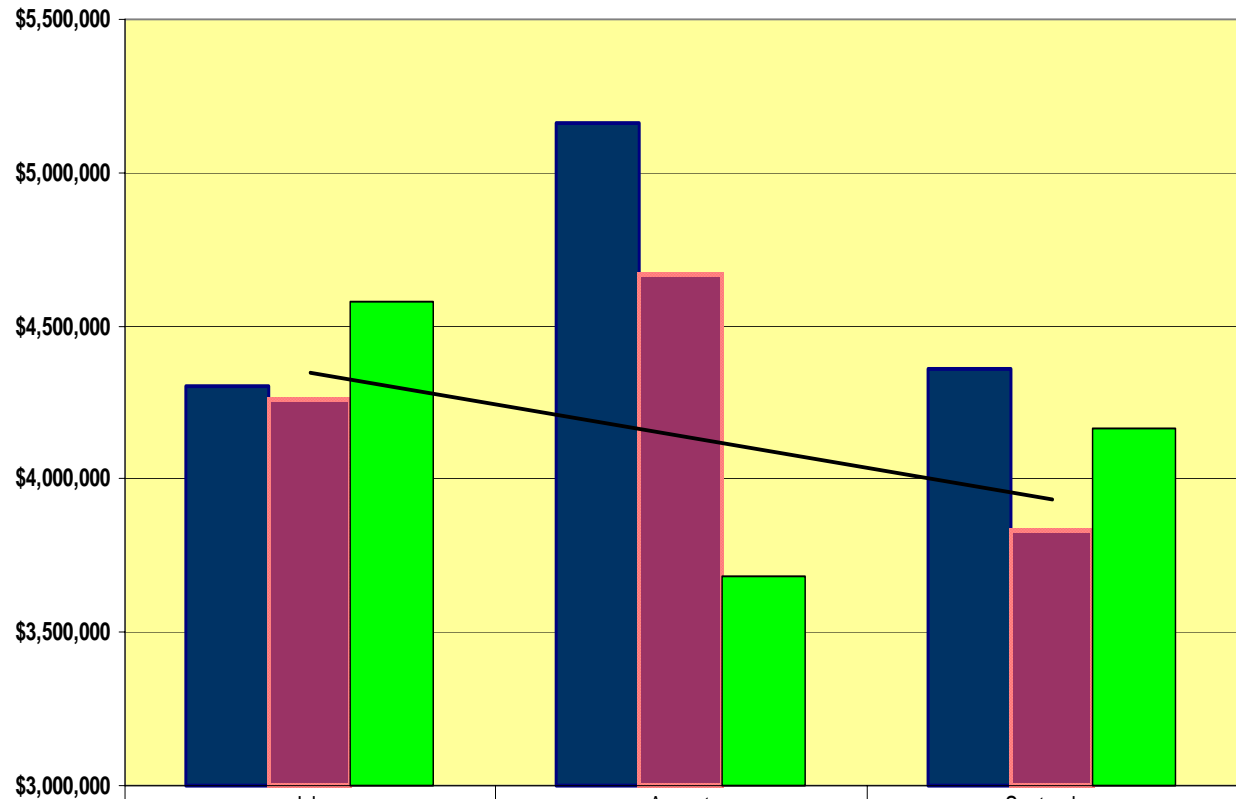


	SFY04	SFY05	SFY06	SFY07	SFY08
◆ < 23 (Transition)	678	685	618	606	709
■ 23 to 40	1,422	1,328	1,246	1,188	1,265
▲ 41 to 55	1,423	1,349	1,254	1,207	1,232
■ 56 to 65	439	381	359	311	335
◆ > 65	179	174	152	105	133

# First Steps Monthly Enrolled Children SFY07 Actual, SFY08 Forecast



# First Steps Direct Service Payments by Month SFY008, Compared with SFY06 and SFY07



■ SFY 2006 Claims Paid (Cognos Date Paid )

■ SFY 2007 Claims Paid (Cognos/W. Est. SC 10/15 update)

■ SFY 2008 Claims Paid (Cognos/W. Est. SC 10/15 update)

\$4,302,298

\$4,261,146

\$4,578,703

\$5,161,341

\$4,669,646

\$3,679,953

\$4,360,783

\$3,834,330

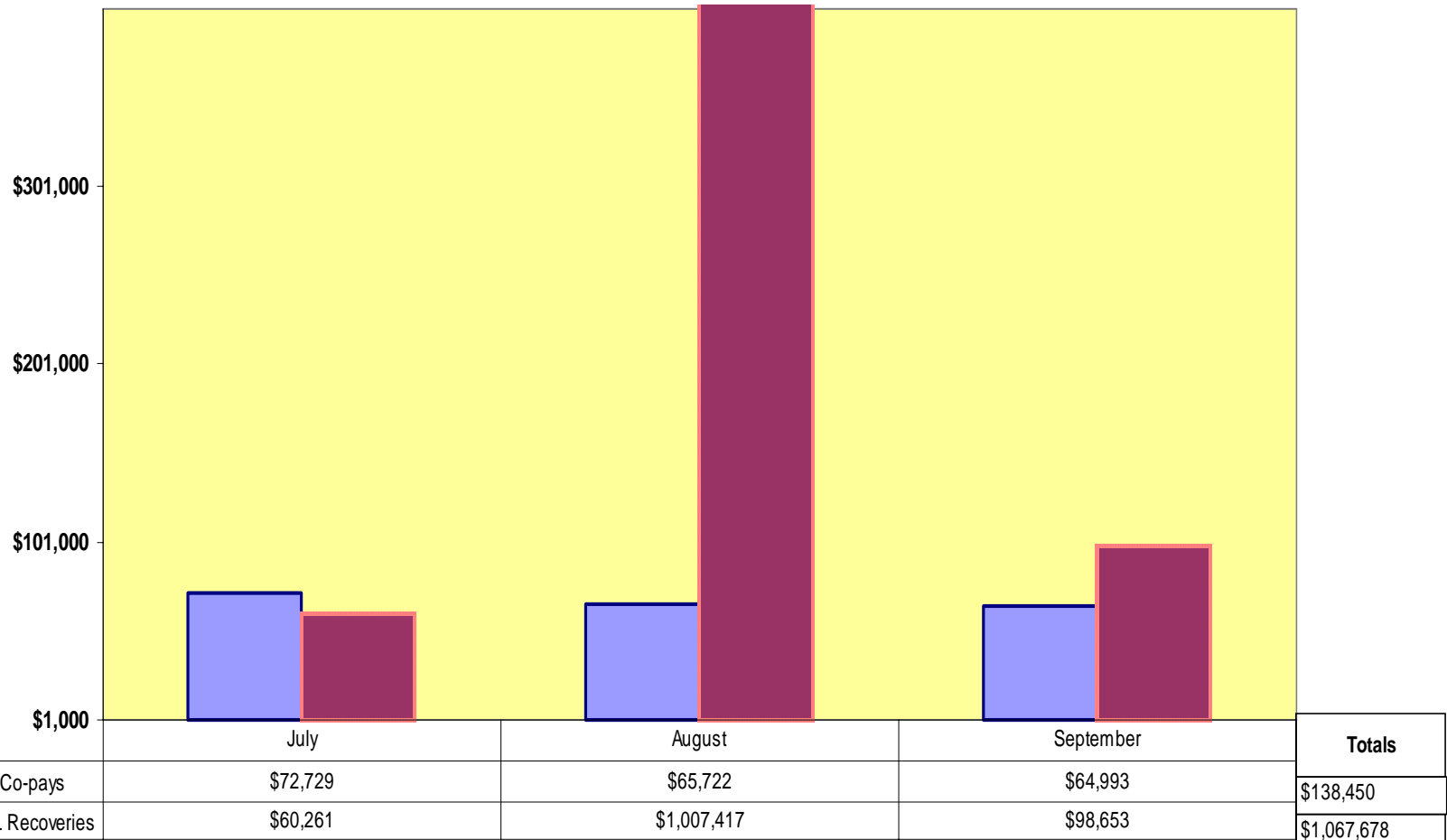
\$4,164,013

\$9,463,639

\$8,930,792

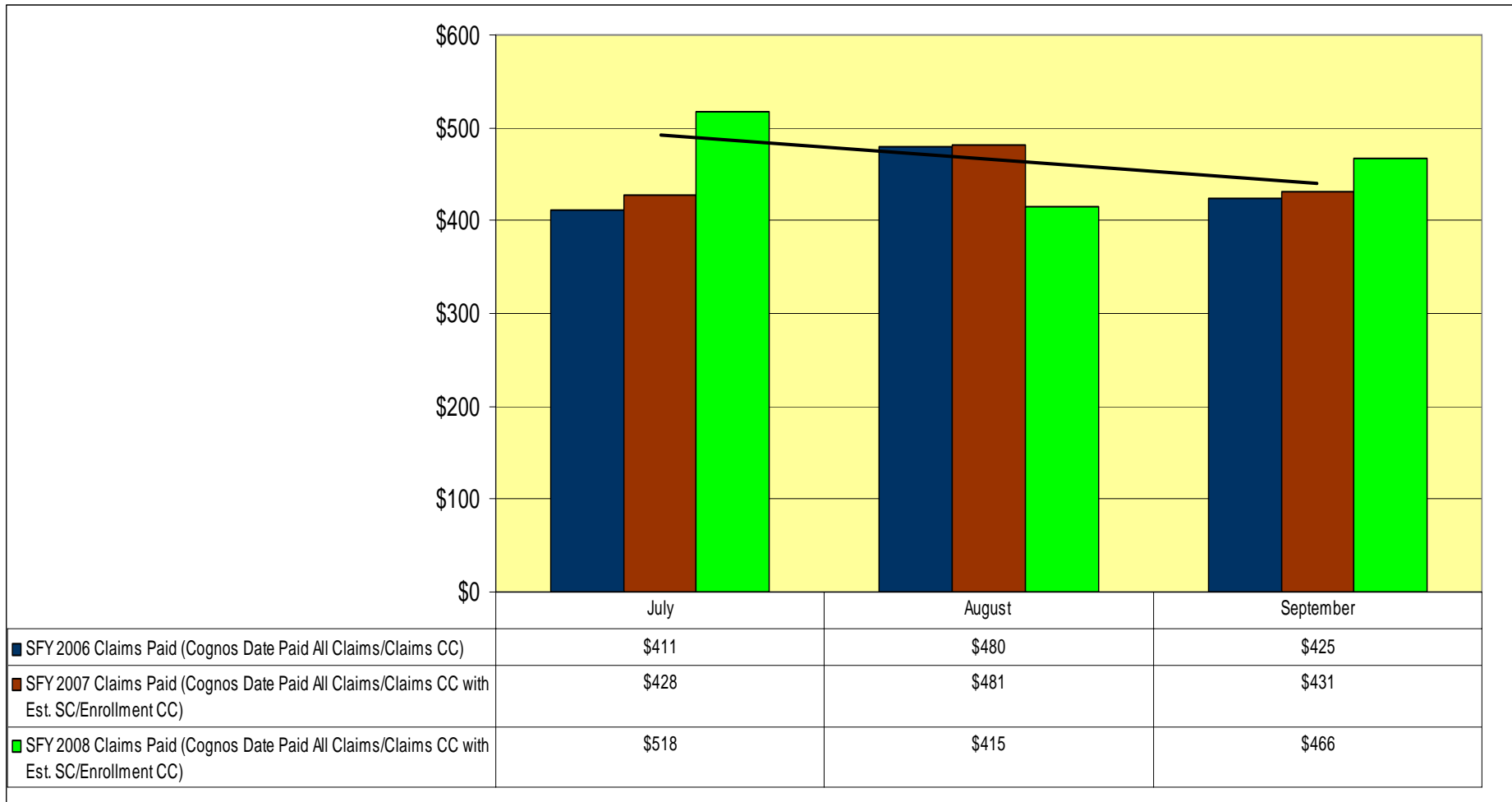
\$8,258,656

# First Steps Monthly Recoveries from Cost Participation– SFY08





# First Steps SFY 2005, SFY 2006, SFY 2007 Average Monthly Cost per Child



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